Table(I) Summary Statement holding of specified securities

Name of the Company :

SWORD AND SHIELD PHARMA LIMITED

| ivanie of the | e Company : Swokd AND SHIELD PHAKWA LIMITE | U | | | | | | | | | | | | | | |
|-------------------------|--|------------------------------------|---|---|------------|---|--|-----------------------------|--|------------------------------------|------|-----------|-------------------------|-------------------------------|---------------------------------------|--|
| Scrip Code, | , Name of the scrip, class of security: | | /EQUIT | Y | | | | | | | | | | | | |
| Qua | arter Ended 30-Sep-2016 | | | | | | | | | | | | | | | |
| Category Code (I) | Category and name of Shareholders (II) | Number of shareholders (III) | No. of fully paid up equity Shares (IV) | No. of Partly paid-up equity shares held (V) | underlying | Total no. of Shares (VII)=IV+V+ VI | Shareholding as % of total no. o shares (calculated as per SCRR, 1957) As a % of | of held in ea securities | ch class of | Outstan converti t securitie | | (XII) | | pledged otherwi encumbe | se ered XIII) | No. of Shares held in Dematerali sed form |
| | | | | | | | (A+B+C2) (VIII) | Class eg: X | Cla To of(ss ta A+ eg 1 C) Y | Warrant B+ (X) | | No (a) | % of tal shi held | To NO | As a % of To tal shr held | (XIV) |
| (A) | Promoter & Promoter Group | 4 | 34000 | 0 | | 340000 | 6.6012 | 340000 | 340000 6.60 | 012 | (XI) | | 0 .0000 | | 0 0 | 217400 |
| (B) | Public | 1344 | 481060 | 0 | | 4810600 | 93.3988 | 4810600 | 4810600 93.3 | 988 | | | 0.0000 | | NA | 2793400 |
| (C) | Non Promoter- Non Public | | | | | | | | | | | | | | NA | |
| (C1) | Shares underlying DRs | | 0 | 0 | | 0 | NA | | | | | | | | NA | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | |
| | Total | 1348 | 515060 | 0 | | 5150600 | 0 100.0000 | 5150600 | 5150600 100. | 0000 | | | 0.0000 | |) 0 | 3010800 |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |

Prepared by MCS Share Transfer Agent Ltd.

| | | Quarter 1 | Ended | 30-Sep- | 2016 | | | | | | | | | | | |
|---|--|---|---|--|---|--|---|--|--|---|---|--|--|--|---|---|
| Categoryand name of Shareholders | PAN | Number of shareholders | paid up equity Shares | paid-up equity shares held | underlying | Total no. of Shares | % of total no. or shares (calculated as per SCRR, | f held in each cl securities No of voting | ing Rights ass of (X) | Tot | Shares Underlying Outstanding | full conversion | in shares | bledged or otherwise encumbere | ed | No. of Shares held in Dematerat sed |
| (II) | (III) | (IV) | (V) | (VI) | (VII)=IV+V+ VI | (VIII) | (IX) | Class c eg: s | s ta | al as a % of(A+B+ C) | securities (including Warrants) | or convertible securities (as a percentage of diluted share capital) (XII) | No As a (a) % of To tal sh | No (a) | As a % of To tal shr held | (XV) |
| Shareholding of Promoter and Promoter Group Indian | | | | | | | | | | | | | | | | |
| Individuals/ Hindu Undivided Family | | 0 | 0 | | | 0 | .0000 | 0 | | 0.0000 | | | 00.00 0 | 00 | 0.0000 | |
| Central Government/ State Government(s) | | 0 | 0 | | | 0 | .0000 | 0 | | 0.0000 | | | 0.00 | 00 | 0.0000 | |
| Bodies Corporate | | 0 | 0 | | | 0 | .0000 | 0 | | 0.0000 | | | 0.00 | 00 | 0.0000 | |
| Financial Institutions/ Banks | | 0 | 0 | | | 0 | .0000 | 0 | | 0.0000 | | | 0.00 | 00 | 0.0000 | , |
| | (II) Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate | (I) (II) (II) Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate India | Categoryand name of Shareholders PAN Number of shareholders (II) (II) (IV) Shareholding of Promoter and Promoter Group Indian Indian Individuals/ Hindu Undivided Family Indix Indix Central Government/ State Government(s) Indix Indix Bodies Corporate Indix Indix | Categoryand name of Shareholders PAN Number of shareholders shareholders No. of fully paid up equity Shares (II) (II) (IV) (V) Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Indian Individuals/ Hindu Undivided Family Indian Indian Indian Indian Indian Shareholding of Promoter and Promoter Group Indian Indian <t< td=""><td>Categoryand name of Shareholders PAN Number of shareholders No. of Pattly paid-up or quity shares shareholders (I) (II) (IV) (V) (V) (II) (IV) (V) (V) (V) Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Individuals/ Hindu Undivided Family Indix Ind</td><td>Categoryand name of Shareholders PAN Number of shareholders No. of fully paid up quity paid-up up quity shares No. of shareholders No. of shareholders No. of fully paid-up up quity shares No. of shareholders No. of fully paid-up up quity shares No. of shareholders No. of shareholders</td><td>Categoryand name of Shareholders PAN Number of shareholders No. of Fully paid up squiy shares No. of Fully paid up squiy shares No. of Fully paid up squiy shares No. of Shareholders Total no. of Shareholders (II) (II) (IV) (V) (V) (VI) (VII) (VII) (VIII) Shareholding of Promoter and Promoter Group Indian India India<</td><td>Categoryand name of Shareholders PAN Number of shareholders No. of fully paid up up quity shares No. of shares paid up quity shares No. of shares paid up quity shares Total no. of Shares Shares Shares (II) (II) (IV) (V) (V) (V) (V) VI No. of shares paid up quity shares Total no. of Shares Shares <</td><td>Categoryand name of Shureholders PAN Number of shareholder No. of Fully paid-up indepine paid-up ind</td><td>Categoryand name of Shareholders PAN Number of shareholders No. of rull pude up up quity Stores No. of shares pide up up quity Stores Store for pide up up quity Stores Store for pide up up quity Stores No. of shares pide up up quity Stores No. of shares pide up up quity Stores Shareholding store (NIII) Shareholding store (NIIII) Shareholding store (NIIII) Shareholding store (NIIII) Shareholding store (NIIII) Shar</td><td>Categoryand name of Shareholders PAN Number of shareholding (II) Number of shareholders Number of polation (NII) Number of polation (NIII) Number of polation (NIIII) Number of polation (NIIII)</td><td>Categoryand name of Shareholders PAN Nameholder Shareholder No. of Faily shareholder No. of Faily shareholy</td><td>Categoryand name of Shaceholders PAN Mumber of basebolders Nor of the perpension perpension shares Nor of the perpension perpension shares Nor of the perpension shares Nor o</td><td>Chargeoryand name of Shareholders PAN Non of hills shows have Non of hills shows have<</td><td>Categoryant name of Starenolders PAN Number of barbols shares Number of poly shares Non-form poly shares Non-form</td><td>Categoryand name of Shateholders PAN American service in strategoryand name of Shateholders PAN American service in strategoryand name of Shateholders Shot of Marcel in strategoryand name of Shateholders North Part in strategoryand name of Shateholders N</td></t<> | Categoryand name of Shareholders PAN Number of shareholders No. of Pattly paid-up or quity shares shareholders (I) (II) (IV) (V) (V) (II) (IV) (V) (V) (V) Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Individuals/ Hindu Undivided Family Indix Ind | Categoryand name of Shareholders PAN Number of shareholders No. of fully paid up quity paid-up up quity shares No. of shareholders No. of shareholders No. of fully paid-up up quity shares No. of shareholders No. of fully paid-up up quity shares No. of shareholders No. of shareholders | Categoryand name of Shareholders PAN Number of shareholders No. of Fully paid up squiy shares No. of Fully paid up squiy shares No. of Fully paid up squiy shares No. of Shareholders Total no. of Shareholders (II) (II) (IV) (V) (V) (VI) (VII) (VII) (VIII) Shareholding of Promoter and Promoter Group Indian India India< | Categoryand name of Shareholders PAN Number of shareholders No. of fully paid up up quity shares No. of shares paid up quity shares No. of shares paid up quity shares Total no. of Shares Shares Shares (II) (II) (IV) (V) (V) (V) (V) VI No. of shares paid up quity shares Total no. of Shares Shares < | Categoryand name of Shureholders PAN Number of shareholder No. of Fully paid-up indepine paid-up ind | Categoryand name of Shareholders PAN Number of shareholders No. of rull pude up up quity Stores No. of shares pide up up quity Stores Store for pide up up quity Stores Store for pide up up quity Stores No. of shares pide up up quity Stores No. of shares pide up up quity Stores Shareholding store (NIII) Shareholding store (NIIII) Shareholding store (NIIII) Shareholding store (NIIII) Shareholding store (NIIII) Shar | Categoryand name of Shareholders PAN Number of shareholding (II) Number of shareholders Number of polation (NII) Number of polation (NIII) Number of polation (NIIII) Number of polation (NIIII) | Categoryand name of Shareholders PAN Nameholder Shareholder No. of Faily shareholder No. of Faily shareholy | Categoryand name of Shaceholders PAN Mumber of basebolders Nor of the perpension perpension shares Nor of the perpension perpension shares Nor of the perpension shares Nor o | Chargeoryand name of Shareholders PAN Non of hills shows have Non of hills shows have< | Categoryant name of Starenolders PAN Number of barbols shares Number of poly shares Non-form poly shares Non-form | Categoryand name of Shateholders PAN American service in strategoryand name of Shateholders PAN American service in strategoryand name of Shateholders Shot of Marcel in strategoryand name of Shateholders North Part in strategoryand name of Shateholders N |

| | | | | | | | | | | | | | | | | | | | ' |
|------------------|---|---------------------------------------|------------------------|---|---------|---|--------------------------|--|--|-------------|--------|--------------------------|-------------------------------------|---|-------------|---------------------------------------|--|---------------------------------------|---|
| | | 1 | Quarter E | Ended | 30-Sep- | -2016 | | | | | | | | | | | | | |
| Category Code | y Categoryand name of Shareholders | PAN | Number of shareholders | No. of fully paid up equity Shares | paid-up | y No. of shares underlying Depository Receipts | s Total no. of Shares | Shareholding as a % of total no. of shares (calculated as | of held in each securities No of votin | ach class o | | | Shares Underlying Outstanding | g full conversion | in sha | f Locked ares | Number of pledged or otherwise encumbered | | No. of Shares held in Dematerali |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII)=IV+V+ | r | per SCRR, 1957) | Rights | | ļ | al as | securities | e of convertible | | XIII) | (XIV) | r. | sed form |
| | | | | | | VI | (VIII) | As a % of (A+B+C2) (IX) | Class eg: X | ss | ta | a % of(A+B+ C) | (including Warrants) | (as a percentage of diluted share capital) | No (a) | As a % of To tal shr held | No (a) | As a % of To tal shr held | (XV) |
| A 1 | Shareholding of Promoter and Promoter Group Indian | | | | | | | | | | | | | | | | | | |
| e | Any Other (Specify) | · · · · · · · · · · · · · · · · · · · | | | | + | <u> </u> | | + | ++ | , | | _ | | | | 1 | _ | 21740 |
| 1 | Director and Relatives | | 4 | 340000 | | | 340000 | 6.6012 | 340000 | | 340000 | 6.6012 | | | 0 | 0000. | | 0.0000 |) 217400 |
| i | Director and Relatives | | | | | | | | | | , | 1 | | | u 101400 | 0 | o | | |
| 1 | JYOTSNABEN PRAVINBHAI PATEL | ADRPP2766N | | 101400 | 00 | | 101400 | 1.9687 | 101400 | | 101400 | 1.9687 | / | | (| 0 | | | |
| i | Director and Relatives | | | | | | | | | | , | 1 | | | 116000 | 0 100.0000 | 3 | | |
| 1 | PRAVINBHAI MANEKLAL PATEL | ADRPP2767P | | 116000 | 0 | | 116000 | 2.2522 | 116000 | | 116000 | 2.2522 | 2 | | (| 0 | | | |
| i | Director and Relatives | | | | | | | | | | (| 1 | | | | .0000 | | | |
| 1 | JYOTSNA PATEL | ADRPP2766N | | 9200 | 0 | | 9200 | | 200 | | 9200 | .1786 | | | (| 9 | | | |
| | PRAVIN PATEL | ADRPP2767P | | 113400 | 0 | | 113400 | 2.2017 | 113400 | | 113400 | 2.2017 | | | (| 3 | | | |
| | Sub Total (A)(1) : | +' | 4 | 340000 | 00 | | 340000 |) 6.6012 | 340000 | | 340000 | 6.6012 | 2 | | 0 | .0000 | | 0.0000 | 217400 |
| | | 1 | | | | | | | | | 1 | | | | 0 | .0000 | | | |
| I | | · +' | + | | | | | | | | | | | | | | + | + | +' |

| | | | Quarter H | Ended | 30-Sep- | 2016 | | | | | | | | | | | | |
|-------------------------|--|-----|-----------------------------------|--|---|--|------------------------|--|--|--------------------------|--------------------------|-------------------------|---|----------------------------|---------------------------------------|---|---------------------------------------|--|
| Category Code (I) | Categoryand name of Shareholders (II) | PAN | Number of shareholders (IV) | No. of fully paid up equity Shares (V) | No. of Partly paid-up equity shares held (VI) | No. of shares underlying Depository Receipts (VII)=IV+V+ | Total no. of Shares | Shareholding as % of total no. of shares (calculated as per SCRR, 1957) | aNumber of V f held in each securities No of voting Rights | class of (X) | Tot al as | securities | full conversion | No of L in share (XI | s | Number of pledged or otherwise encumbered (XIV) | 1 | No. of Shares held in Dematerali sed form |
| | | | | | | VI | (VIII) | As a % of (A+B+C2) (IX) | Class eg: X | Cla To ss ta eg: 1 | a % of(A+B+ C) | (including Warrants) | (as a percentage of diluted share capital) | (a) | As a % of To tal shr held | No (a) | As a % of To tal shr held | (XV) |
| A 2 | Shareholding of Promoter and Promoter Group Foreign | | | | | | | | | | | | | | | | | |
| a | Individuals (Non Resident Indians / Foreign Individuals) | | 0 | 0 | | | 0 | .0000 | 0 | | 0.0000 | | | 0 | .0000 | (| .0000 | 0 |
| b | Bodies Corporate | | 0 | 0 | | | 0 | .0000 | 0 | | 0000. 0 | | | 0 | .0000 | (| .0000. .0000 | 0 |
| с | Institutions | | 0 | 0 | | | 0 | .0000 | 0 | | 0000. 0 | | | 0 | .0000 | (| .0000. .0000 | 0 |
| d | Qualified Foreign Investor | | 0 | 0 | | | 0 | .0000 | 0 | | 0000. 0 | | | 0 | .0000 | (| .0000. .0000 | 0 |
| e | Any Other (Specify) | | 0 | 0 | | | 0 | .0000 | 0 | | 0000. 0 | | | 0 | .0000 | (| .0000 | 0 |
| Total Sh | Sub Total (A)(2) : nareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) : | : | 0 | . 34000 | | | 0 340000 | | 0 2 340000 | 34000 | 0 .0000 0 6.6012 | | | 0 | .0000. .00 | (| .0000 | 0 217400 |
| ╽────└─ | | | | | | | | | | | 1 | 1 | | | | | | <u>↓</u> |

| | | | Quarter 1 | Inded | 30-Sep-2 | 2016 | | | | | | | | | | | | |
|-------------------------|--|-----------|-----------------------------------|--|----------------------------------|-------------------|------------------------|---|--|--------------------------|--------------------------|--|--|-----------|---------------------------------------|--|---------------------------------------|--|
| Category Code (I) | Categoryand name of Shareholders (II) | PAN (III) | Number of shareholders (IV) | No. of fully paid up equity Shares (V) | paid-up equity shares held | underlying | Total no. of Shares | Shareholding as % of total no. o shares (calculated as per SCRR, 1957) | aNumber of V f held in each securities No of voting Rights | class of (X |) Tot al as | Underlying Outstanding convertible | full conversion | in sha | 105 | Number of pledged or otherwise encumbere (XIV) | d | No. of Shares held in Dematerali sed form |
| | | | | | | (vii)=iv+v+ VI | (VIII) | As a % of (A+B+C2) (IX) | Class eg: X | Cla To ss ta eg: 1 | a % of(A+B+ C) | (including Warrants) | convertible securities (as a percentage of diluted share capital) (XII) | No (a) | As a % of To tal shr held | No (a) | As a % of To tal shr held | (XV) |
| в | Public Shareholding | | | | | | | | | | | | | | | | | |
| 1 | Institutions | | | | | | | | | | | | | | | | | |
| a | Mutual Funds/UTI | | 0 | 0 | | | 0 | .0000 | 0 | | 0.0000 | | | 0 | .0000 | | .0000 | 0 |
| b | Venture Capital Funds | | 0 | 0 | | | 0 | .0000 | 0 | | 0.0000 | | | (| .0000 | | .0000 | 0 |
| с | Alternate Investment Funds | | 0 | 0 | | | 0 | .0000 | 0 | | 0.0000 | | | 0 | .0000 | | .0000 | 0 |
| d | Foreign Venture Capital Investors | | 0 | 0 | | | 0 | .0000 | 0 | | 0.0000 | | | (| .0000 | | .0000 | 0 |
| e | Foreign Portfolio Investors | | 0 | 0 | | | 0 | .0000 | 0 | | 0.0000 | | | 0 | .0000 | | .0000 | 0 |
| f | Financial Institutions/ Banks | | 1 | 7400 | | | 7400 | .1437 | 7400 | | 7400 .1437 | | | 0 | .0000 | | .0000 | 7400 |
| g | Insurance Companies | | 0 | 0 | | | 0 | .0000 | 0 | | 0.0000 | | | (| .0000 | | .0000 | 0 |

| | 1 v | | | | | | | | | | | | | | | | | |
|------------------|---|-------|--------------|-----------------------------|----------------------------------|--------------------------------------|--------|--|--|--------------------------|--------------|--|---|--------|---------------------------------------|--|---------------------------------------|--|
| | | | Quarter I | Ended | 30-Sep- | 2016 | | | | | | | | | | | | |
| Category Code | Categoryand name of Shareholders | PAN | shareholders | paid up equity Shares | paid-up equity shares held | underlying Depository Receipts | Shares | Shareholding as % of total no. o shares (calculated as per SCRR, | aNumber of V f held in each securities No of voting Rights | class of (X) | Tot | Shares Underlying Outstanding convertible | full conversion | | S | Number of pledged or otherwise encumbered | 1 | No. of Shares held in Dematerali sed |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII)=IV+V+ | | 1957) | 1 uguus | | al as a % | | convertible | (XII | | (XIV) | | form |
| | | | | | | VI | (VIII) | As a % of (A+B+C2) (IX) | | Cla To ss ta eg: l | + | Warrants) | securities (as a percentage of diluted share capital) (XII) | (a) | As a % of To tal shr held | No (a) | As a % of To tal shr held | (XV) |
| B | Public Shareholding Institutions | | | | | | | | | | | | | | | | | |
| h | Provident Funds/ Pension Funds | | | | | | | | | | | | | | | | | |
| | | | 0 | 0 | | | 0 | .0000 | 0 | | 0000. 0 | | | 0 0 | .0000 | | .0000 | 0 |
| i | Any Other (specify) | | 0 | 0 | | | 0 | .0000 | 0 | (| 0000. 0 | | | 0 0 | .0000 | | .0000 | 0 |
| 2 | Sub Total (B)(1) : Central Govt/State Govt(s)/ POI | | 1 | 7400 | | | 7400 | .1437 | 7400 | 7400 | .1437 | | | | | | | 7400 |
| a | GOVT. | | 0 | 0 | | | 0 | .0000 | 0 | (| 0000. 0 | | | 0 | .0000 | | .0000 | 0 |
| | Sub Total (B)(2) : | | 0 | 0 | | | 0 | .0000 | 0 | | 0000. | | | | | | | 0 |
| - | | | | | | | | | | | | | | | | | | |

| | | | Quarter H | maca | 30-Sep-2 | | | | | | | | | | | | | |
|-------------------------|---|--------------|-----------------------------------|---------|----------------------------------|--|------------------------|-------------------------------|--|-------------------------------|--------------------------|--|--|--------------------------------|---------------------------------------|---|---------------------------------------|--|
| Category Code (I) | (II) | PAN (III) | Number of shareholders (IV) | paid | paid-up equity shares held | No. of shares underlying Depository Receipts (VII)=IV+V+ | Total no. of Shares | | aNumber of Vo held in each cl securities No of voting Rights | ting Rights lass of (X) | Tot al as | Underlying Outstanding convertible | full conversion | No of Lo in shares (XIII | ekeu | Number of pledged or otherwise encumbered (XIV) | ed | No. of Shares held in Dematera sed form |
| | | | | | | VI | (VIII) | As a % of (A+B+C2) (IX) | eg: s | Cla To ss ta eg: 1 | a % of(A+B+ C) | (including Warrants) | securities (as a percentage of diluted share capital) | (a) (a) | As a % of To tal shr held | No (a) | As a % of To tal shr held | (XV) |
| | | | | | | | | | | | | | (XII) | | | | | |
| В | Public Shareholding | 1 | | | | | | | | | | | | | | | | |
| 3 | Non-Institutions | ı | | | | | | | | | | | | | | | | |
| a i | Individuals Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 1277 | 2146006 | | | 2146006 | 41.6652 | 2146006 | 2146006 | 41.6652 | | | 0 | .0000 | | .0000 | 1330106 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | l | 26 | 2168845 | | | 2168845 | 42.1085 | 2168845 | 2168845 | 42.1086 | ; | | 0 | .0000 | | .0000 | 967545 |
| | | 1 | | | | | | | | | | | | | .0000 | | | |
| | UMAKANT SULTANIA | | | 57055 | | | 57055 | | 57055 | 57055 | 1.1077 | | | 0 | .0000 | | | 57055 |
| | JYOTI JAIN | AGYPJ0552G | | 52969 | | | 52969 | | 52969 | 52969 | 1.0284 | | | 0 | .0000 | | | 52969 |
| | KAMLESH JAIN | ABLPJ9546N | | 270007 | | | 270007 | | 270007 | 270007 | 5.2422 | | | 0 | .0000 | | | 270007 |
| | KALPESH J. THAKKAR | | | 60088 | | | 60088 | | 60088 | 60088 | 1.1666 | | | 0 | .0000 | | | 60088 |
| | AKHANI JAGDISHKUMAR AMRUTLAL | AETPA5632H | | 149300 | | | 149300 | 2.8987 | 149300 | 149300 | 2.8987 | | | 0 | .0000 | | | 149300 |
| b | NBFCs registered with RBI | | 0 | 0 | | | 0 | .0000 | 0 | 0 | .0000 | | | 0 | .0000 | | .0000 | (|
| с | Employee Trust | | 0 | 0 | | | 0 | .0000 | 0 | 0 | .0000 | | | 0 | .0000 | | .0000 | |
| d | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | | | 0 | .0000 | 0 | 0 | .0000 | | | 0 | .0000 | | .0000 | |

| | | | Quarter I | Ended | 30-Sep-2 | 2016 | | | | | | | | | | | |
|-------------------------|---|--------------|-----------------------------------|--|--------------------------|------------|------------------------|--|---|-------------------------------|----------------------------|--|---|-----------------------------------|--------------|--|---|
| Category Code (I) | Categoryand name of Shareholders (II) | PAN (III) | Number of shareholders (IV) | No. of fully paid up equity Shares (V) | paid-up equity shares | underlying | Total no. of Shares | Shareholding as % of total no. of shares (calculated as per SCRR, 1957) | aNumber of Vo held in each c securities No of voting Rights | ting Rights lass of (X) | Tot al as | Shares Underlying Outstanding convertible | full conversion | No of Lock in shares (XIII) | eu ple ot | Tumber of Shares edged or therwise acumbered (XIV) | No. of Shares held in Demateral sed form |
| | | | | | | VI | (VIII) | As a % of (A+B+C2) (IX) | eg: | Cla To ss ta 2g: 1 | . a % of(A+B+ C) | (including Warrants) | (as a percentage of diluted share capital) | No As (a) % Tc tal he | of (shr | No As a (a) % of To tal shr held | (XV) |
| B 3 | Public Shareholding Non-Institutions | | | | | | | | | | | | | | | | |
| e | Any Other (specify) | | 0 | 0 | | | 0 | .0000 | 0 | (| .0000 | | | 0 . 0 | 0000 | .00 | 00 (|
| i i | Any Other (specify) Other Bodies Corporate | | 39 | 478349 | | | 478349 | 9.2872 | 478349 | 478349 | 9.2872 | | | 0. | 0000 | .000 | 478349 |
| ii | Non Resident Individual | | 1 | 10000 | | | 10000 | .1942 | 10000 | 10000 | .1942 | | | 0. | 0000 | .000 | 10000 |
| iii | Trust | | 0 | 0 | | | 0 | .0000 | 0 | (| .0000 | | | 0 | 0000 | .000 | 00 (|
| iv | Cooperative Societies | | 0 | 0 | | | 0 | .0000 | 0 | | .0000 | | | 0 | 0000 | .000 | 00 (|
| v | Hindu Undivided Family | | 0 | 0 | | | 0 | .0000 | 0 | | .0000 | | | 0 | 0000 | .000 | 00 (|
| vi | OCB | | 0 | 0 | | | 0 | .0000 | 0 | (| .0000 | | | 0 | 0000 | .00 | 00 0 |
| vii | Foreign Companies | | 0 | 0 | | | 0 | .0000 | 0 | | .0000 | | | 0 | 0000 | .000 | 00 0 |
| | Sub Total (B)(3) : | | 1343 | 4803200 | | | 4803200 | 93.2551 | 4803200 | 4803200 | 93.2552 | | | | | | 2786000 |

Table(II) & (III) Summary Statement holding of specified securities

| Name Of The Company : | SWORD AND SHIELD PHARMA LIMITED |
|-----------------------|---------------------------------|
| rume of the company. | |

| | | | Quarter E | Ended | 30-Sep- | 2016 | | | | | | | | | | | | |
|-------------------------|---|--------------|-----------|-------------------|--|-----------------------------|---------|---|---|--------|--|---|---|--------|---|--|--------|--|
| Category Code (I) | (II) | PAN (III) | | No. of fully paid | 30-Sep- No. of Partly paid-up equity shares held (VI) | No. of shares underlying | Shares | (calculated as per SCRR, 1957) As a % of (A+B+C2) | held in each classecurities No of voting Rights Class eg: State | (X) | Tot al as a % of(A+B+ C) | Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) | in sha | Locked res CIII) As a % of To tal shr held | Number of pledged or otherwise encumberec (XIV) No (a) | d | No. of Shares held in Dematerali sed form (XV) |
| В | Public Shareholding Total Public Shareholding (B) = (B)(1) + (B)(2)+(B)(3) : | | 1344 | 481060 | D | | 4810600 | 93.3988 4 | 4810600 | 481060 | 93.3989 | | 0 | 1 | .00 | | | 2793400 |
| I | Total (A) + (B) : | + | 1348 | 515060 | 0 | | 5150600 | 100.0000 5 | 5150600 | 515060 | 100.000 | 01 | <u> </u> | 0 | .0000 | (| 0.0000 | 3010800 |

 Table (IV) Summary Statement holding of specified securities

Name

| 1 V | | |
|-----|---------------|-------------|
| | Quarter Ended | 30-Sep-2016 |
| | | |

| | SWORD AND SHIELD PHARMA LIMITED | | Quarter Ende | d | 30-Sep-2016 | <u> </u> | | | | | | | | | | |
|-------------------|---|-------|---------------------------|---|---|---|------------------------|---|--|------------------------------------|-------|--|---|-------------------------------------|---|------------------------------|
| | | | Quarter Ende | cu | 30-3ep-2010 | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| Category Code | Category of Shareholders | PAN | Number of shareholders | No. of fully paid up equity Shares | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of Shares | % of total no. of shares (calculated as | a Number o held in ea securities No of voting | f Voting Righ ch class of (2 | () | Underlying Outstanding convertible | Shareholding , as a% assuming full conversion of convertible | No of Locked in shares | Number of Shares pledged or otherwise encumbered | No. Shai held Demat |
|) | (II) | (III) | (IV) | (V) | (VI) | (VII)=IV+V+ VI | (VIII) | per SCRR, 1957) As a % of (A+B+C2) | RightsClasseg:ss | la To ta | al as | securities (including Warrants) | securities (as a percentage of diluted share capital) | (XIII) As a No % of (a) To | (XIV) No As a (a) % of | sed form (XV) |
| 2 | | | | | | | | (IX) | X eq Y | | C | (XI) | (XII) | (a) 10 tal shr held | To tal shr held | |
| on-Promoter Non-P | Public | | | | | | | | | | | | | | | |
| 1 Custodi | ian/DR Holder | | 0 | | | 0 | 0 | | | | | | | | | |
| on-Promoter Non-P | Public | | | | | | | | | | | | | | | |
| 2 Employ | yee Benefit Trust | | 0 | | | 0 | 0 | | | | | | | | | |
| | ter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | | 0 | 0 | 0 | | | | | | | | | |

GRAND TOTAL (A) + (B) + (C)

1348 5150600 5150600 100.0000

Prepared By MCS Share Transfer Agent Ltd.

0 .0000 3010800 0 .0000